

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

W. R. GRACE & CO., et al.

Debtors.

Chapter 11

Case No. 01-01139 (KJC)

Jointly Administered

Related to Docket No. 30649

**CERTIFICATE OF NO OBJECTION REGARDING DOCKET NO. 30649**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the *Thirty-Seventh Quarterly Interim Application of Capstone Advisory Group, LLC, Financial Advisors to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period From January 1, 2013 through March 31, 2013* (the “Application”) [Docket No. 30649] filed on May 21, 2013.

The undersigned further certifies that he has reviewed the Court’s docket in these cases and that no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Notice of Application, objections to the Application were to be filed and served no later than September 6, 2013 at 4:00 p.m.

Dated: September 10, 2013  
Wilmington, Delaware

/s/ Michael R. Lastowski  
Michael R. Lastowski (DE 3892)  
Richard W. Riley (DE 4052)  
DUANE MORRIS LLP  
222 Delaware Avenue, Suite 1600  
Wilmington, DE 19801-1246  
Telephone: (302)-657-4900  
Facsimile: (302)-657-4901  
Email: mlastowski@duanemorris.com  
rwriley@duanemorris.com

*Co-Counsel for the Official  
Committee of Unsecured Creditors*